

PO BOX 4185 THOUSAND OAKS CA 91359-1185 PHONE: 888-501-2747 (CSIS) FAX: 888-502-2747 (CSIS) WWW.CSISONLINE.COM

Health Insurance Information

Group Information:						
Group Name:		Requested Effec	Requested Effective Date:			
Zip:	_ Nature of Business:		SIC Code:			
Current Carrier:						
Quote Specifications (ch	eck all that apply):					
Bind quote: 🗖 Yes 🗖 N	o Due Date:					
Send Via: ☐ Fax ☐ Mail	□ Overnight □ Hold for P	ickup 🗖 Email				
Type of carveout:		RAF: 🗖 Lowest 🖺	J Standard □ Highest			
Please circle each produ	ct to be included in your q	uote.				
☐ Check here for all car	riers, all products.					

CARRIER	MEDICAL	DENTAL	ANCILLARY PRODUCTS
Aetna	PPO/HMO	PPO/HMO/Choice	Life/AD&D/LTD
Blue Cross	PPO/HMO	FFS/PPO/Prepaid	Life/Vision
CaliforniaChoice	PPO/HMO	PPO/EPO/HMO	Life/Vision/Chiro
Delta Dental		FFS/PPO/HMO	Vision
Golden West		PPO/Prepaid	
Health Net	POS/PPO/HMO	PPO/HMO	Vision
Kaiser Permanente	HMO/POS	FFS/PPO	Chiro
KP Choice Solution	POS/PPO/HMO	FFS/PPO	
PacifiCare	POS/PPO/HMO		
Principal		Indem./PPO/EPO	Life/LTD/STD
Safeguard		PPO/HMO	Vision
Sharp Health Plan	НМО		
Vision Service Plan			Vision
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Census Information: Deps; EE = Employee Only ES = Employee + Spouse #C = # of children FA = Family

NAME	DATE OF		DEPS.	HOME	COBRA
	BIRTH			ZIP CODE	(YES/NO)
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For additional employees, please attach another page.